

**MILLERSVILLE UNIVERSITY  
RETIREMENT QUESTIONNAIRE**

If you are currently a member of the State Employees' Retirement System (SERS) or the Public School Employees' Retirement System (PSERS), we are required by law to enroll you at Millersville University. If you are an annuitant (a retiree) in either system, there are certain limitations to your employment to which we must adhere. As a result, we need the following information.

Please answer **yes** or **no** to each question.

Name: \_\_\_\_\_ Date: \_\_\_\_\_

1. Are you currently employed in the Pennsylvania public school system? **YES NO**  
If yes: Full-Time \_\_\_\_\_ or Part-Time \_\_\_\_\_ (list % part-time)
2. Are you currently employed at another State System of Higher Education (SSHE) university? **YES NO**  
If yes, which university: \_\_\_\_\_  
If yes: Full-Time \_\_\_\_\_ or Part-Time \_\_\_\_\_ (list % part-time)
3. Are you a member of the State Employees' Retirement System (SERS)? **YES NO**
4. Are you a member of the Public School Employees' Retirement System (PSERS)? **YES NO**  
Joined PSERS in what year? \_\_\_\_\_  
Did you elect Class T-D (2.5% formula)? **YES NO UNCERTAIN**
5. Are you retired from public school service and receiving an annuity? **YES NO**  
Date of retirement: \_\_\_\_\_
6. Are you retired from Commonwealth of PA service and receiving an annuity? **YES NO**  
Date of retirement: \_\_\_\_\_
7. Are you retired from a State System of Higher Education (SSHE) university and receiving an annuity? **YES NO**  
Date of retirement: \_\_\_\_\_

If you are an active member of either system, we will enroll you when we process your payroll documents and will begin deducting contributions with your first paycheck. The deduction will be based upon the rate of contribution at your primary place of employment. If you are an annuitant, we will notify you for further information.