

## Our BOLD Path Update Process, 2016-17

Millersville's Institutional Effectiveness and Planning Cycle is comprised of Plan \* Do \* Check \* Act:

- Plan** Design the plan, identify performance indicators, draft work plan; seek alignment or endorsement through shared governance entities
- Do** Implement the work plan, align with divisional strategic plans and other plans such as Climate Action Plan, Campus Master Plan, Diversity Plan, Strategic Enrollment Management Plan
- Check** Review progress to date on action plans, analyze progress toward achievement of targets, check external environment for threats or opportunities, seek alignment or endorsement via shared governance entities
- Act** Refine existing items for clarity, add new items that move University forward, retire completed items, retire items no longer important or feasible

Date	Governance or Strategic Planning Group / Meeting (Tentative Agenda)
June 8, 2016	<b>Council of Trustees Plenary</b> (June <i>Our BOLD Path</i> Dashboard Update; introduce Change of Course item for endorsement)
June 21, 2016	<b>Strategic Planning Steering Committee meeting with Cabinet</b> (Review institutional effectiveness timeline <i>Our BOLD Path</i> Update process for 2016-17)
July 19, 2016	<b>Strategic Facilitation Team meeting with President Anderson</b> (Convocation, Draft KPI's shared pending availability of information)
August 18, 2016	<b>Cabinet August Retreat</b> (Cabinet Review, Strategic Themes, Change of Course items identified)
September 9, 2016	<b>Fall Convocation Address</b>
September 14, 2016	<b>Council of Trustees Plenary</b>
September 30, 2016	<b>Strategic Advisory Council Fall Workshop</b> (2015-16 KPI review, 2016-17 goals, Change of Course items and strategic themes discussed)
September 2016	<b>Communication from President to University Community</b> (Summary of Convocation Highlights shared with University Community)
September 20, 2016	<b>Strategic Planning Steering Committee meeting with Cabinet</b> (SAC preview or follow-up, follow-up August retreat, Convocation Address, President's Report)
September / October 2016 (tbd)	<b>Budget &amp; Strategic Planning Forums for University Community</b> (Pending Commonwealth budget approval; budget updates, Strategic Advisory Council outcomes)
October 11, 2016	<b>Strategic Planning Steering Committee meeting with Cabinet</b> (Change of Course endorsement, follow-up SAC meeting)
November 2016	<b>President's Report Published</b>
November 15, 2016	<b>Strategic Planning Steering Committee meeting with Cabinet</b> (COT December Dashboard, January Cabinet retreat SPSC themes/ report needs identified)
December 7, 2016	<b>Council of Trustees Plenary</b> (December <i>Our BOLD Path</i> Dashboard Update; also includes Performance Funding Workshop)
January 2017 (tbd)	<b>Cabinet January retreat</b> (Cabinet Mid-Year Update, preparation for February SAC workshop)
February 9, 2017	<b>Council of Trustees Legislative Breakfast</b> (Theme: to be determined)
February 2017 (tbd)	<b>Strategic Advisory Council Spring Workshop</b>
March 8, 2017	<b>Council of Trustees Plenary</b> (includes alumni job placement)
April 1, 2017	<b>Middle States Commission of Higher Education Follow-Up Report Due</b> (Address Standard 3 recommendation)
June 7, 2017	<b>Council of Trustees Plenary</b> (June <i>Our BOLD Path</i> Dashboard Update; introduce Change of Course items for endorsement)

**NOTE: SPRING 2017 Strategic Planning Steering Committee meets with Cabinet: February, March, & April**