Using SpeedNotes

SpeedNotes provide a quick way to document meeting outcomes.

Begin by accessing the Meetings tab within the Student Folder. Once an appointment has been scheduled, hover over the calendar icon for the student, then click on the Outcomes tab.



The activities will display on the SPEEDNOTES tab of the Edit Appointment dialogs for that appointment type. An advisor or other service provider can simply select the relevant items and click Submit to save the SpeedNotes as part of the meeting.

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Edit Appointment		Never Mind	Submit
Scheduling Outcomes SpeedNotes			
Check off the topics discussed and activities completed in this meeting.			
Academic Advising			
Academic status concerns Completed degree audit Discussed completed and required degree requirements Discussed internship opportunities	Discussion of academic goals Registration for classes Reviewed and explained how to read the DARS report Transfer credit review		
Academic Success Coaching			
Addressed time management	Discussed options with Learning Services		
Adjustment to college	Discussed study skills		
Balancing academic goals and life goals	Discussion of career goals		
Student Support			
Family concerns	Review of campus resources		
Financial aid process	Transportation issues		
Housing and residential options			
* Required fields		Never Mind	Submit